

City of Columbus, Indiana

Redevelopment District Special Taxing District Refunding Bonds

Series 2016A&B

TIMETABLE

V.1 (January 8, 2016)

January						
Su	Mo	Tu	We	Th	Fr	Sa
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31						

February						
Su	Mo	Tu	We	Th	Fr	Sa
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29					

March						
Su	Mo	Tu	We	Th	Fr	Sa
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

Date		Item	Responsibility
Jan 25	<input type="checkbox"/>	• Commission authorizes transaction to proceed	I, MA, BC
Feb 2	<input type="checkbox"/>	Publish notice of additional appropriation public hearing	I, BC
Feb 10	<input type="checkbox"/>	• First draft POS distributed	MA
Feb 15	<input type="checkbox"/>	• Commission meeting to approve authorizing resolution & additional appropriation	I, MA, BC
Feb 16	<input type="checkbox"/> <input type="checkbox"/>	• Council meeting to approve authorizing resolution • Comments due to 1 st Draft draft POS	I, MA, BC All
Feb 17	<input type="checkbox"/>	• Application for bond rating	MA, PJC
Feb 23	<input type="checkbox"/> <input type="checkbox"/>	• Review of prior CDUA compliance • Rating preparation & underwriter diligence call	PJC, MA I, MA, PJC, BC
Feb 24	<input type="checkbox"/>	• Rating call	I, MA, PJC
Mar 2	<input type="checkbox"/> <input type="checkbox"/>	• Bond rating received • Comments due to 2 nd Draft POS	RA All
Mar 3	<input type="checkbox"/> <input type="checkbox"/>	• POS distributed • Piper Jaffray begins pre-marketing	BC PJC
Mar 9	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	• Sale of Bonds • Purchase of SLGS / Escrow Verification • Final sizing • Execution of bond purchase agreement	PJC PJC, MA PJC, MA I, PJC
Mar 11	<input type="checkbox"/>	• Final Execution Documents distributed	BC
Mar 16	<input type="checkbox"/>	• Print Final OS	MA
Mar 22	<input type="checkbox"/>	• Pre-Closing Procedures	BC
Mar 23	<input type="checkbox"/>	• Closing & Delivery of Bonds; Escrow Securities Delivered	PJC, PA, BC

LEGEND:

I	City of Columbus, Indiana (Issuer)	BC	Barnes & Thornburg LLP (Bond Counsel)
PJC	Piper Jaffray & Co. (Underwriter)	LC	Stan Gamso, Esq. (Local Counsel)
MA	Reedy Financial Group, P.C. (Municipal Advisor)	PA	The Bank of New York Mellon (Paying & Escrow Agent)
RA	Standard & Poor's (Rating Agency)		

PiperJaffray